

Attachment No. 3
to the Contract for transformation through merger
between "Sopharma" AD and "Veta Pharma" AD from
16.01.2024

DESCRIPTION OF REAL ESTATE OWNED BY
"VETA PHARMA" AD (MERGING COMPANY), WHICH WILL BE TRANSFERRED TO
"SOPHARMA" AD (RECEIVING COMPANY) AS A RESULT OF THE MERGER

1. Land property with identifier 10447.517.147 (ten thousand four hundred forty-seven point five hundred and seventeen point one hundred forty-seven) according to the cadastral map and cadastral registers, approved by Order No. RD-18-86/19.09.2008. of the executive director of GCCA, with the address of the land property in the city of Veliko Tarnovo, 32 "Dalga Laka" street, "Dalga Laka" area, with an area of 2784 sq.m. (two thousand seven hundred and eighty-four square meters), with permanent purpose of the territory: "Urbanized", method of permanent use: "For another type of production, storage facility", number according to the preliminary plan: 16, district 571, plot XVI, at neighbors of the landed property: property with identifier: 10447.517.146; property with identifier: 10447.517.150; property with identifier: 10447.517.44 and property with identifier: 10447.517.39,

along with the independent objects built on the property, namely:

2. Building for production and trade of medicinal products with identifier 10447.517.147.2 (ten thousand four hundred forty seven point five hundred and seventeen point one hundred forty seven point two) according to the cadastral map and cadastral registers approved by Order No. RD-18-86 /19.09.2008 of the executive director of GCCA, last amended by Order No. KD-14-04-380/13.12.2010 of the Head of GCCO - Veliko Tarnovo, with address of the building: in the city of Veliko Tarnovo, 32 "Dulga Laka" str., on three floors, with a built-up area of 1063 sq.m. (one thousand sixty-three square meters), purpose: "storage base, warehouse", with borders on four sides land property with identifier 10447.517.147 (ten thousand four hundred forty-seven point five hundred and seventeen point one hundred forty-seven), built in land property with identifier 10447.517.147 (ten thousand four hundred forty seven point five hundred and seventeen point one hundred forty seven) according to the cadastral map and cadastral registers, approved by Order No. RD-18-86/19.09.2008. of the executive director of GCCA, with neighbors: property with identifier: 10447.517.146; property with identifier: 10447.517.150; property with identifier: 10447.517.44 and property with identifier: 10447.517.39, consisting of separate objects with identifiers 10447.517.147.2.1; 10447.517.147.2.2; 10447.517.147.2.3; 10447.517.147.2.4; 10447.517.147.2.5; 10447.517.147.2.6; 10447.517.147.2.7; 10447.517.147.2.8, namely:

2.1 Independent object with identifier 10447.517.147.2.1 (ten thousand four hundred forty seven point five hundred and seventeen point one hundred forty seven point two point one) according to the cadastral map and cadastral registers approved by Order No. RD-18-86/19.09.2008 of the executive director of GCCA, last amended by Order No. KD-14-04-380/13.12.2010 of the Head of GCCO - Veliko Tarnovo, located in building No. 2 with identifier 10447.517.147.2, located on land with identifier 10447.517.147, representing "Domestic premises for production", with address: Veliko Tarnovo, 32 "Dulga Laka" street, floor-1, with an area of 146.15 sq.m. (one hundred forty-six whole

and fifteen hundred square meters), on 1 (one) level, purpose: "Other type of independent object in a building", with neighbors - independent objects in the building with identifiers as follows: on the same level 10447.517.147.2.2, 10447.517.147.2.3, above object: 10447.517.147.2.7 and 10447.517.147.2.5, under the object - none, together with 6.60% (six whole and sixty percent) adjacent ideal parts of the common parts of the building, equal to 12.23 sq.m. (twelve whole and twenty-three hundred square meters).

2.2 Stand-alone object with identifier 10447.517.147.2.2 (ten thousand four hundred forty seven point five hundred seventeen point one hundred forty seven point two point two) according to the cadastral map and cadastral registers, approved by Order No. RD-18-86/19.09.2008. of the executive director of GCCA, last amended by Order No. KD-14-04-380/13.12.2010 of the Head of GCCO - Veliko Tarnovo, located in building No. 2 with identifier 10447.517.147.2, located in land with identifier 10447.517.147, which object is "Premises for production activity", with address: Veliko Tarnovo, 32 "Dalga Laka" street, floor-1, with an area of 319.03 sq.m. (three hundred and nineteen whole and three hundred square meters), on 1 (one) level, intended for the independent object: "Other type of independent object in a building", with neighbors - independent objects in the building with identifiers as follows: on the same level 10447.517.147.2.4, 10447.517.147.2.3 and 10447.517.147.2.1, above the site: 10447.517.147.2.7 and 10447.517.147.2.5, under the site - none, together with 14.41% (fourteen whole and forty one hundredths) adjacent ideal parts of the common parts of the building, equal to 26.69 square meters. m. (twenty-six whole and sixty-nine hundredths square meters).

2.3 Independent entity with identifier 10447.517.147.2.3 (ten thousand four hundred forty seven point five hundred seventeen point one hundred forty seven point two point three) according to the cadastral map and cadastral registers, approved by Order No. RD-18-86/19.09.2008. of the executive director of GCCA, last amended by Order No. KD-14-04-380/13.12.2010 of the Head of GCCO - Veliko Tarnovo, located in building No. 2 with identifier 10447.517.147.2, located in land with identifier 10447.517.147, which object is "Buffet and Kitchen", with address: Veliko Tarnovo, 32 "Dulga Laka" St., floor-1, with an area of 85.00 sq.m. (eighty-five square meters), on 1 (one) level, purpose of the independent object: "Other type of independent object", with neighbors - independent objects in the building with identifiers as follows: on the same floor 10447.517.147.2.4, 10447.517.147.2.2, 10447.517.147.2.1, above the object: 10447.517.147.2.7, under the site - none, together with 3.84% (three whole and eighty-four hundredths) adjacent ideal parts of the common parts of the building, equal to 7.08 sq.m. (seven whole and eight hundredths square meters).

2.4 Independent entity with identifier 10447.517.147.2.4 (ten thousand four hundred forty seven point five hundred seventeen point one hundred forty seven point two point four) according to the cadastral map and cadastral registers, approved by Order No. RD-18-86/19.09.2008. of the executive director of GCCA, last amended by Order No. KD-14-04-380/13.12.2010 of the Head of GCCO - Veliko Tarnovo, located in building No. 2 with identifier 10447.517.147.2, located in land with identifier 10447.517.147, which object is "Warehouse for wholesale trade in medicinal products", with address: Veliko Tarnovo, 32 "Dulga Laka" Str., floor-1, with an area of 412.62 sq.m. (four hundred and twelve whole and sixty two hundred square meters), on 1 (one) level o, purpose of the independent object: "For storage", with neighbors - independent objects in the building with identifiers as follows: on the same floor 10447.517.147.2.3, 10447.517.147.2.2 above the object: 10447.517.147.2.6 and 10447.517.147.2.7, under the site - none, together with 18.64% (eighteen whole and sixty-four hundredths) adjacent ideal parts of the common parts of the building, equal to 34.43 square meters. m. (thirty-four whole and forty-three hundred square meters).

2. 5. Stand-alone object with identifier 10447.517.147.2. 5 (ten thousand four hundred forty seven point five hundred seventeen point one hundred forty seven point two point five) according to the cadastral map and cadastral registers, approved by Order No. RD-18-86/19.09.2008. of the executive director of GCCA, last amended by Order No. KD-14-04-380/13.12.2010 of the Head of GCCO - Veliko Tarnovo, located in building No. 2 with identifier 10447.517.147.2, located in land with identifier 10447.517.147, which object is "Administrative building - for business and administrative activities", with address: Veliko Tarnovo, 32 "Dulga Laka" street, floor 0, with an area of 65.22 sq.m. (sixty-five whole and twenty-two hundred square meters), on 1 (one) level, purpose of the independent object: "For business and administrative activity", with neighbors - independent objects in the building with identifiers as follows: on the same floor 10447.517.147.2.7, above the site: 10447.517.147.2.8, under the object –10447.517.147.2.1, 10447.517.147.2.2, together with 2.95% (two whole and ninety-five percent) adjacent ideal parts of the common parts of the building, equal to 5,44 sq.m. (five whole and forty-four hundred square meters).

2. 6 Stand-alone object with identifier 10447.517.147.2. 6 (ten thousand four hundred forty seven point five hundred seventeen point one hundred forty seven point two point six) according to the cadastral map and cadastral registers, approved by Order No. RD-18-86/19.09.2008. of the executive director of GCCA, last amended by Order No. KD-14-04-380/13.12.2010 of the Head of GCCO - Veliko Tarnovo, located in building No. 2 with identifier 10447.517.147.2, located in land with identifier 10447.517.147, which object is "Distributor Warehouse", with address: Veliko Tarnovo, 32 "Dulga Laka" St., floor 0, with an area of 109.93 sq.m. (one hundred and nine ninety-three hundred square meters), on 1 (one) level, purpose of the independent object: "For storage", with neighbors - independent objects in the building with identifiers as follows: on the same floor 10447.517.147.2. 7, above the object: no, under site –10447.517.147.2.4, together with 4.967% (four whole and nine hundred and sixty-seven thousand percent) adjacent ideal parts of the common parts of the building, equal to 9.16 sq.m. (nine whole and sixteen hundredths square meters).

2.7 Independent entity with identifier 10447.517.147.2.7 (ten thousand four hundred forty seven point five hundred seventeen point one hundred forty seven point two point seven) according to the cadastral map and cadastral registers, approved by Order No. RD-18-86/19.09.2008. of the executive director of GCCA, last amended by Order No. KD-14-04-380/13.12.2010 of the Head of GCCO - Veliko Tarnovo, located in building No. 2 with identifier 10447.517.147.2, located in land with identifier 10447.517.147, which object is "Building for production activity", with address: Veliko Tarnovo, 32 "Dalga Laka" Str., floor 0, with an area of 920.72 sq.m. (nine hundred and twenty whole seventy two hundred square meters), on 1 (one) level, purpose of the independent object: "Other type of independent object in a building", with neighbors - independent objects in the building with identifiers as follows: on the same floor 10447.517.147.2.5 and 10447.517.147.2. 6, above the object: 10447.517.147.2.8, under the object –10447.517.147.2.1, 10447.517.147.2.2, 10447.517.147.2.3, 10447.517.147.2.4, together with **41.987%** (forty-one nine hundred and eighty-seven). thousandths of a percent) adjacent ideal parts of the common parts of the building, equal to 77.42 sq.m. (seventy-seven whole and forty-two hundred square meters).

2.8 Independent entity with identifier 10447.517.147.2.8 (ten thousand four hundred forty seven point five hundred seventeen point one hundred forty seven point two point eight) according to the cadastral map and cadastral registers, approved by Order No. RD-18-86/19.09.2008. of the executive director of GCCA, last amended by Order No. KD-14-04-380/13.12.2010 of the Head of GCCO - Veliko Tarnovo, located in building No. 2 with identifier 10447.517.147.2, located in land with identifier 10447.517.147, which object is "Administrative building - for business and administrative activities", with address: city of Veliko Tarnovo, 32 "Dulga Laka" street, floor 1, with an area of 143.65 sq.m. (one hundred and forty-three whole sixty-five hundred square meters), on 1

(one) level, purpose of the independent object: "For business and administrative activity", with neighbors - independent objects in the building with identifiers as follows: on the same floor - none, above the object: none, under the site - 10447.517.147.2.5, 10447.517.147.2.7, together with 6.49% (six whole and forty-nine percent) ideal parts of the common parts of the building, equal to 12.02 sq.m.. (twelve whole and two hundredths square meters).

3. Building with identifier 10447.517.147. 4 (ten thousand four hundred forty-seven point five hundred and seventeen point one hundred forty-seven point four) according to the cadastral map and cadastral registers, approved by Order No. RD-18-86/19.09.2008. of the executive director of GCCA, representing: A warehouse for finished medicinal products and a warehouse for wholesale trade of finished medicinal products to an existing production building, with the address of the building: in the city of Veliko Tarnovo, 32 "Dulga Laka" Str., which building is located in a land with identifier 10447.517.147 (ten thousand four hundred forty seven point five hundred and seventeen point one hundred forty seven), on 2 (two) floors, with a built-up area of 362 sq.m. (three hundred and sixty-two square meters) and a built-up area of 429.53 sq.m. (four hundred and twenty-nine whole fifty-three hundred square meters), with purpose according to the cadastral registers: storage base, warehouse, at the boundaries of the building: on three sides, land with identifier 10447.517.147 (ten thousand four hundred forty-seven point five hundred and seventeen point one hundred forty seven) and building with identifier 10447.517.147.2 (ten thousand four hundred forty seven point five hundred seventeen point one hundred forty seven point two).

4. 1/2 ideal part of a building with identifier 10447.517.147.1 (ten thousand four hundred forty seven point five hundred and seventeen point one hundred forty seven point one) according to the cadastral map and cadastral registers approved by Order No. RD-18-86/ 19.09.2008 of the executive director of GCCA, representing: **Substation**, with administrative address: in the city of Veliko Tarnovo, 32 "Dulga Laka" street, located in a land with identifier 10447.517.147 (ten thousand four hundred and forty seven point five hundred and seventeen point one hundred forty seven) with an area of 9 sq.m. (nine square meters), with the purpose: "Building for energy production", together with the corresponding ideal parts of the built-up area of the property of the right to build on a landed property with identifier 10447.517.147 (ten thousand four hundred forty seven point five hundred and seventeen point one hundred forty-seven) according to the cadastral map and cadastral registers of the city of Veliko Tarnovo.

The above mentioned properties are described on the basis of title documents and sketches/diagrams as follows:

1. Notarial deed for ownership of real estate No. 658, Volume IV, Reg. No. 9426, Case No. 475 of 2011, entered in the Registry Office - Veliko Tarnovo with entry Reg. No. 8095 of 11.11.2011, Act No. 8, Volume 21, Case No. 3739/2011.

2. Notarial deed for amendment of notarial deed for ownership of real estate No. 729, Volume IV, Reg. No. 10286, File No. 526 of 2011, entered in the Registry Office - Veliko Tarnovo with entry Reg. No. 8804 of 06.12.2011, Act No. 13, Volume 23, Case No. 4107/2011.

3. Notarial deed for ownership of real estate No. 21, Volume I, Reg. No. 235, File No. 13 of 15.01.2015, entered in the Registration Office - Veliko Tarnovo with entry Reg. No. 338 of 15.01.2015, Act No. 72, Volume 1, Case No. 64/2015.

4. Notarial deed for ownership of real estate No. 1247, Volume 7, Reg. No. 8626, Case No. 941 of 2012, entered in the Registry Office - Veliko Tarnovo with entry no. Reg. No. 7299 of 13.09.2012, Act No. 174, Volume 17, Case No. 3022/2012.

5. Sketch of land property No. 6213/20.07.2012, issued by GCCO - town of Veliko Tarnovo

This document is a translation of the original text in Bulgarian, in case of divergence the Bulgarian original is prevailing.

6. Sketch of building No. 7060/26.09.2011, ed. from GCCO - Veliko Tarnovo
7. Scheme of an independent object in a building No. 15-991277-31.10.2019, ed. from GCCO - Veliko Tarnovo
8. Scheme of an independent object in a building No. 15-991284-31.10.2019, ed. from GCCO - Veliko Tarnovo
9. Scheme of an independent object in a building No. 15-991306-31.10.2019, ed. from GCCO - Veliko Tarnovo
10. Scheme of an independent object in a building No. 15-991324-31.10.2019, ed. from GCCO - Veliko Tarnovo
11. Scheme of an independent object in a building No. 15-991333-31.10.2019, ed. from GCCO - Veliko Tarnovo
12. Scheme of an independent object in a building No. 15-991358-31.10.2019, ed. from GCCO - Veliko Tarnovo
13. Scheme of an independent object in a building No. 15-991364 - 31.10.2019, ed. from GCCO - Veliko Tarnovo
14. Scheme of an independent object in a building No. 15-991385-31.10.2019, ed. from GCCO - Veliko Tarnovo
15. Scheme of an independent object in a building No. 15-991210-31.10.2019, ed. from GCCO - Veliko Tarnovo
16. Sketch of a building №15-990572-31.10.2019, issued by GCCO - town of V.Tarnovo.

For the Merging Company: */signature/*

For the Receiving Company: */signature/*